

Notice to the Oslo Stock Exchange

Oslo, 26 May 2006

VIS – Statement of the Board of Directors of Visma ASA

The Board of Directors (the 'Board') of Visma ASA ('Visma') have been informed that Engel Holding AS through the offer document dated 26 May 2006 will submit a mandatory offer to acquire all shares in Visma ASA, in accordance with the Norwegian Securities Trading Act section 4-1. In the mandatory offer, Engel Holding ASA offers to pay NOK 135 in cash for the remaining shares of Visma. This is the same price that were offered to the shareholders in the voluntary offer of 18 April 2006, and to which the Board then gave its recommendation. The Board is not aware of any conditions or circumstances having occurred after such date, which would cause the Board of Directors to change its view of the offer and the offer price. The Board therefore continues to recommend the company's shareholders to accept the offer from Engel Holding AS.

The directors and management of Visma have all, either on their own behalf or on behalf of entities they represent, sold their shares to Engel Holding AS under the voluntary offer. The employees of Visma remain positive to an acquisition.

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